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April 29, 2005

BY E-FILE

The Honorable Gregory M. Sleet
United States District Court
844 King Street
Wilmington, DE 19801

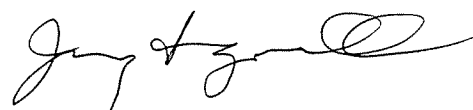
Re: National Starch and Chemical Investment Holding Corporation,
et al. v. Cargill, Inc., et al., C.A. No. 04-1443-GMS

Dear Judge Sleet:

Enclosed on behalf of all parties, per our scheduling conference with Your Honor on April 21, 2005, is the draft Scheduling Order for the above case.

Counsel will be happy to answer any questions the Court may have.

Respectfully submitted,



Josy W. Ingersoll

YOUNG CONAWAY STARGATT & TAYLOR, LLP

The Honorable Gregory M. Sleet

April 29, 2005

Page 2

JWI:cg

Enclosure

cc: Clerk of the Court (by e-filing)
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